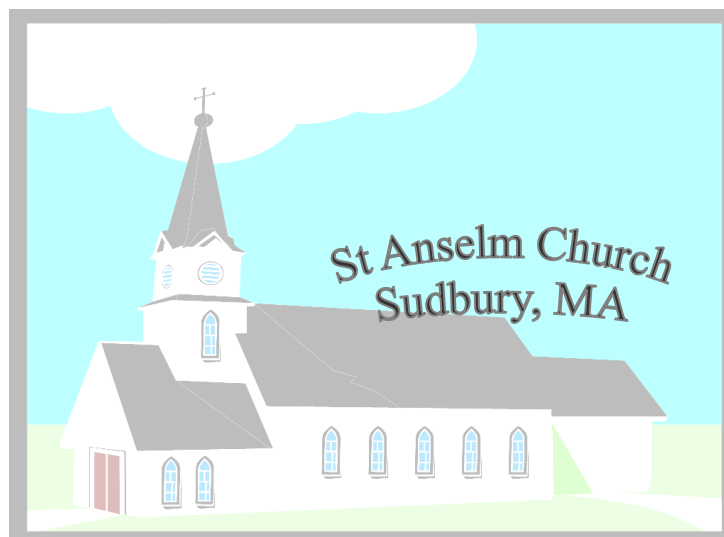


A caring,
Committed
Catholic Community

 *Financial Report 2009
and 2010 Operating Budget*



St. Anselm Church 100 Landham Road Sudbury, MA 01776
Tel: 978-443-8981 www.stanselmsudbury.org

Church Activities

Saturday and Sunday liturgies, Women's support groups, Counseling, Liturgy planning, Religious education, Confirmation preparation, First Holy Communion, Baptism outreach, Bereavement ministry, Miracle kitchen, Giving tree, Charitable tithing, Adult choir, Voice of the Faithful, Holy Week services, Christmas Celebrations, Weddings, Funerals, Lectors, Eucharistic ministers, Greeters, Altar servers, Social committee, Daily Mass, Reconciliation, Visitation of the Sick, Buildings & Grounds, Adult Education, Food Pantry, Parish Pastoral Council, Children's choir, Finance committee, Stewardship, Red Hat Society, Cursillo/Ultreya, Book Club, Brown Bag luncheons, Welcoming commission, Youth Ministry, Yard Sale, Prayer Shawl Ministry, Religious Education Class Outreach, Confirmation Service Projects, Helping Hands, Adopt a Garden, Blessing of the animals, Church picnic, and many more...

Church Staff

Father Brian Clary	Rector	fr.clary@stanselmsudbury.org
Father Thomas Kopp	Rector effective August 24, 2009	
Amy Lepak	Music Director	ael443@comcast.net
Caroline Llewellyn	Religious Education Coordinator	cff.stanselm@verizon.net
Kathy Middleton	Administrative Assistant	admin.office@stanselmsudbury.c
Maureen Casperowitz	Administrative Assistant/Ass't Bookkeeper	finance.office@stanselmsudbury.
Joe Robinshaw	Sexton	

Finance Council:

Phil DeSantis, Chair
Joe Casperowitz
Tom Hardiman
Jack McGee
Jack Ryan
Bob Wilson

Pastoral Council

Father Brian Clary, Rector
Father Thomas Kopp, Rector (effective August 24, 2009)
Gail Trainor, Chair
Jim Cannalonga
SantaJean DeSantis
Jay Fay
Art Lauer
Joseph McCarthy
Matthew Hanson
Karen McGee
Susan Montuori
Phil Parrish
Karen Ramsey
Leo Sanda
(Youth Representative)

Volunteers:

Cynthia Deysher	Business Manager
Elise Marcil	Bookkeeper

Points to

Consider

when looking at St. Anselm Financial Results and Plans

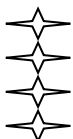
- † Income and Expenditures well managed to achieve operating income in both 2008 and 2009
- † \$200,000 Capital Campaign proceeding, 100+ families have committed \$183,000 thus far.
- † Major capital projects completed: Church roof, gutter & painting new church organ, church fire/alarm system, new stair railings
- † Parish community has raised funds in support of others, having made donations of \$25,000 to charitable initiatives through St. Anselm
- † Cash balances remained stable, providing needed interest income base to fund church operations
- † 2010 Budget is breakeven, funding all core programs and realizing facilities savings due to lower fuel costs
- † We are asking all members of our community to participate in offertory giving - planned, prayerful and regularly.
- † The average annual offertory gift of the families that give is \$1,400.

Our Future Goals

1. To continue to be a vibrant, giving community through increased stewardship and philanthropy
2. To encourage all parishioners to give
3. To have all households making a committed gift, based on a percentage of income.
4. To successfully conclude the \$200k capital campaign

*If every family
made a gift, our church
would be a model of stewardship*

Offertory Donations can be made several ways:



- Use offertory envelopes mailed to your home
- Mail checks to: St Anselm Church 100 Landham Road Sudbury MA 01776
- Place donations in offertory boxes at church entrances
- On line banking payments to St. Anselm

St. Anselm

Income and Expenditures

Balance Sheet

		2009	2008
		Jul '08 - Jun 09	Jul '07 - Jun 08
Income			
	Offertory	166,270	168,649
	Interest	21,161	21,368
	Religious Education	14,577	14,568
	Fundraising	24,053	10,841
	Donations	7,792	155
	Other	4,520	11,663
	Total Income	238,373	227,244
Expense			
	Personnel	101,086	109,885
	Facilities	72,513	64,548
	Office Expense	20,425	17,937
	Liturgy	7,210	7,713
	Charitable contributions	8,240	7,025
	Religious Ed (non personnel)	4,236	8,731
	Fundraising - specific projects	6,318	3,300
	All Other	8,003	6,456
	Total Expenses	228,031	225,595
Net Operating Income		10,342	1,649
Capital Campaign:			
	Income	15,250	138,975
	Capital Campaign Expenditures	12,955	125,072
	Net Capital Surplus	2,295	13,903
Balance Sheet			
	Cash Unrestricted	554,465	551,581
	Restricted Cash: Capital Campaign	16,564	14,403
	Restricted Cash: Bertelli Education Fund	18,031	17,477
	Restricted Cash: Tanzania Project		12,199
	Cash and Savings	589,060	595,660
	TOTAL ASSETS	589,060	595,660
	Accounts Payable/Accrued Expenses	2,082	9,319
	Tanzania Project Funds		12,199
	TOTAL LIABILITIES	2,082	21,519
	NET EQUITY	586,978	574,141
	TOTAL LIABILITIES & EQUITY	589,060	595,660

St. Anselm

2010 Budget v. 2009 Actual

	2010 Budget	2009 Actual
	Jul '09 - Jun '10	Jul '08 - Jun 09
Income		
Offertory	\$ 165,000	166,270
Interest	\$ 16,800	21,161
Religious Education	\$ 17,000	14,577
Fundraising	\$ 12,000	24,053
Donations	\$ 7,500	7,792
Other	\$ 4,100	4,520
Total Income	\$ 222,400	238,373
Expense		
Personnel	\$ 109,439	101,086
Facilities	\$ 62,852	72,513
Office Expense	\$ 18,340	20,425
Liturgy	\$ 9,600	7,210
Charitable Contributions	\$ 8,240	8,240
Religious Ed (non personnel)	\$ 5,200	4,236
Fundraising		6,318
All Other	\$ 8,300	8,003
Total Expense	\$ 221,971	228,031
Net Operating Income	429	10,342
Capital Income/Expenditures		
Capital Campaign Donations		15,250
Capital Expenditures		12,955
Net Capital Surplus		2,295

St. Anselm Capital Campaign Status Report

Status as of June 30, 2009

Fundraising Goal \$200,000

Funds Raised:

Cash	154,725
Materials Donated	14,000
Pledges Outstanding	14,700
Total Funds Raised	183,425

Gifts from over 100 families
Materials Donated for Roof
Pledges due through 2010

Funds Remaining to be Raised \$16,575

Please consider making a gift too!

Capital Projects Completed:

New Church Roof:	
Cash expenditures	67,218
Materials donated	14,000
Church Gutters	5,608
Church Nave Smoke and Fire Detection	14,006
Church Stair Railings - interior staircases	9,586
Church Exterior Painting/Ceramic mural seal	7,300
New Church Organ	29,643
Rectory trim painting	4,800
	<u><u>152,161</u></u>

Mail Checks to:
St. Anselm Church
100 Landham Road
Sudbury, MA 01776
Note on check: Capital Campaign

Capital Projects Remaining:

Church Front Steps Replacement	17,500
Donations remaining to allocate	13,764
	<u><u>31,264</u></u>

St. Anselm Parishioner Charitable Giving

July 2008 to June 2009

From Offertory:

Charitable Tithing \$ 8,240



From Special Collections:

Christmas 4,209
Easter 4,078
Father's Day 681
All others 8,152

Total Parishioner Charitable Giving \$ 25,360

Tithing Gifts Made:

- Bertelli Scholarships
- Miracle Kitchen
- Mt. St. Vincent Home
- St. Patrick's Manor
- Rural Water Ventures
- The Sharing Foundation
- Greater Worcester Habitat for Humanity
- Bethany House Ministries
- Speaker donations
- Azanem Place
- Tanzania - Sisters of Gemma Galgana
- Tanzania Rulenge-Ngara Catholic Diocese
- Harvest on Vine Food Pantry
- Inner City Scholarship Fund
- Cathedraticum
- Emerson Chaplain

Other Outreach

Programs Include:

- Miracle Kitchen
- Helping Hands
- Giving Tree
- Thanksgiving Baskets
- Bereavement Support
- Food Pantry

It is heartening to note that our community gave \$25,000 to charity and works of justice in fiscal year 2008-2009. This is vital for us as a Christian community. While we need to spend money on our property, and especially for just wages for our employees, we also never want to lose sight of our concern for others. St. Anselm has truly responded with generosity and compassion. Well done!

Committed Giving

Building a Foundation for the Future

The key to the financial future of St. Anselm is committed giving. A church as active as St. Anselm's cannot survive on a "few dollars off the top". Regular weekly or monthly giving is essential. Please take time to assess your commitment to the church.

" A rich person
is not one who
has much, but
one who gives
much. For that
remains forever."

St. John Chrysostom

- ◆ **Look at what you give.** Make sure your gift is appropriate for your level of income
- ◆ **Refer to the chart below.** Regular giving, based on a percentage of your household income, is vital for the long-term financial stability of our church.
- ◆ **Pray over your gift.** Ask God to show you what gift you should give
- ◆ **Make your gift regularly** - either weekly or monthly.
- ◆ **Please use the envelopes.** It is interesting to note that the largest portion of church giving comes from those who use envelopes. Loose cash accounts for very little of the church finances. If you do not now receive envelopes and would like them, please call the church office.

Household Income		Monthly Giving to Church (in dollars)						
Monthly	Annual	1%	2%	3%	4%	5%	6%	10%
1,667	20,000	17	33	50	67	83	100	167
3,333	40,000	33	67	100	133	167	200	333
5,000	60,000	50	100	150	200	250	300	500
6,667	80,000	67	133	200	267	333	400	667
8,333	100,000	83	167	250	333	417	500	833
10,000	120,000	100	200	300	400	500	600	1,000
11,667	140,000	117	233	350	467	583	700	1,167
13,333	160,000	133	267	400	533	667	800	1,333

Household Income		Annual Giving to Church (in dollars)						
Monthly	Annual	1%	2%	3%	4%	5%	6%	10%
1,667	20,000	200	400	600	800	1,000	1,200	2,000
3,333	40,000	400	800	1,200	1,600	2,000	2,400	4,000
5,000	60,000	600	1,200	1,800	2,400	3,000	3,600	6,000
6,667	80,000	800	1,600	2,400	3,200	4,000	4,800	8,000
8,333	100,000	1,000	2,000	3,000	4,000	5,000	6,000	10,000
10,000	120,000	1,200	2,400	3,600	4,800	6,000	7,200	12,000
11,667	140,000	1,400	2,800	4,200	5,600	7,000	8,400	14,000
13,333	160,000	1,600	3,200	4,800	6,400	8,000	9,600	16,000